

READ THE INSTRUCTIONS CAREFULLY BEFORE PREPARING THIS REPORT

Telephone Number

Name of Person Filing James Marshall	File Number U
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B Held an interest in or derived income or economic benefit with monetary value from a business (1) a substantial part of which consists of buying from selling or leasing to or otherwise dealing with the business of an employer whose employees your labor organization represents or is actively seeking to represent or (2) any part of which consists of buying from or selling or leasing directly or indirectly to or otherwise dealing with your labor organization or with a trust in which your labor organization is interested

8 Name and address of Business (including trade name if any) Name <input type="text"/> Trade Name if any <input type="text"/> P O Box Bldg Room No if any <input type="text"/> Street <input type="text"/> City <input type="text"/> State <input type="text"/> ZIP Code + 4 <input type="text"/>	9 Business deals with <input type="checkbox"/> a Labor Organization <input type="checkbox"/> b Trust <input type="checkbox"/> c Employer
10 If 9 b or 9 c is checked give trust or employer's name Name <input type="text"/> Trade Name if any <input type="text"/> P O Box Bldg Room No if any <input type="text"/> Street <input type="text"/> City <input type="text"/> State <input type="text"/> ZIP Code + 4 <input type="text"/>	11 a Nature of such dealing <input type="text"/> 11 b Approximate dollar value of such dealing <input type="text"/> 12 a Nature of interest held or income received <input type="text"/> 12 b Amount <input type="text"/>

C Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value	
13 a Name and address of Employer or Labor Relations Consultant (including trade name if any) Name Atlanta Capital Management Company LLC Trade Name if any <input type="text"/> P O Box Bldg Room No if any Suite 1600 Street 1349 West Peachtree St City Atlanta State Georgia ZIP Code + 4 30309	14 a Nature of payment Ticket to Golden Corral 500 NASCAR event w/ ACM employees Lunch w/Jim Wommack & Randy Beall to discuss investment performance & general market conditions
13 b Is the Business an Employer <input checked="" type="checkbox"/> or Consultant <input type="checkbox"/> ?	14 b Amount of payment. <input type="text"/> \$131

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8 Name and address of Business (including trade name if any)Name Trade Name if any P O Box Bldg Room No if any Street City State ZIP Code + 4 **9 Business deals with**☐ a Labor Organization☐ b Trust☐ c Employer**10 If 9 b or 9 c is checked give trust or employer's name**Name Trade Name if any P O Box Bldg Room No if any Street City State ZIP Code + 4 **11 a Nature of such dealing****11 b Approximate dollar value of such dealing** **12 a Nature of interest held or income received****12 b Amount**

C Received from any employer (other than an employer covered under parts A and B above) or from any labor relations consultant to an employer any payment of money or other thing of value

13 a Name and address of Employer or Labor Relations Consultant (including trade name if any)

Name Daley & George Ltd

Trade Name if any P O Box Bldg Room No if any

Street 20 South Clark

City Chicago

State Illinois ZIP Code + 4 60603

14 a Nature of payment.

Dinner and cruise during SMWIA Convention August 19 2004

13 b Is the Business an Employer ☒ **or Consultant** ☐ ?**14 b Amount of payment.**

\$354

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Name Trade Name if any P O Box Bldg Room No if any Street City State ZIP Code + 4

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13 a Name and address of Employer or Labor Relations Consultant (including trade name if any)

Name Miserow Financial

Trade Name if any P O Box Bldg Room No if any

Street 321 N Clark Suite 1200

City Chicago

State Illinois ZIP Code + 4 60610

14 a Nature of payment

Dinner and cruise during SMWIA Convention August 17 2004

13 b Is the Business an Employer ☒ or Consultant ☐ ?

14 b Amount of payment

\$431

Sheet Metal Workers' International Association



RONALD H WHATLEY
Business Manager

PHONE 404 758 2689
FAX 404 758 1091

Local Union No 85

1838 Metropolitan Parkway S W • Atlanta Georgia 30315

August 15, 2005

U S Department of Labor
Employee Standards Administration
Office of Labor Management Standards
200 Constitution Avenue, NW
Room N-5616
Washington, DC 20210

Re Form LM-30 Filing for James E Marshall, U 1234 Labor Organization File No

Dear Sir or Madam

Enclosed is my Labor Organization Officer and Employee Report LM-30 for the 2004 reporting period. In filing the report, I have reviewed all of my available 2004 records as well as my recollection. I have provided my best estimate or an estimated price range for the value of the benefit received where I have no knowledge as to an exact amount.

As you know, it was not until March of this year that the Department of Labor initially announced its intention to provide additional guidance to the reporting community concerning the LM-30 report, to seek systemic compliance with these requirements, and to apply standards adopted in 2005 retroactively to 2004 as a base year in that effort. Further, the Department since that time has continued to issue and revise its compliance advice, including guidance regarding related benefit funds. My understanding is that the Department's guidance to date on LM-30 reporting is still changing and remains uncertain in various particulars.

It may be possible that a covered employer or business not listed on my LM-30 report for 2004 provided something of value as to which I have no documentary record nor any present specific recollection. In accordance with your guidance, it is my understanding that, in that circumstance, I am not required to take any further action.

This filing reflects my good faith effort to comply with the LM-30 reporting provisions and in doing so, I have relied upon the evolving guidance from the Department. The enclosed material represents my best recollection and estimate of all lawfully reported benefits that I have received in 2004.

Sincerely,

James E Marshall

AFFILIATIONS SOUTHEAST DISTRICT COUNCIL — ATLANTA AND NORTH GEORGIA BUILDING AND CONSTRUCTION TRADES COUNCIL
COLUMBUS METAL TRADES — GEORGIA STATE AFL CIO — ATLANTA LABOR COUNCIL
AUGUSTA BUILDING TRADES — SAVANNAH BUILDING TRADES

